



## New Patient Registration

Date \_\_\_\_\_

Name \_\_\_\_\_

Last

First

Middle

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Sex M / F / OTHER: \_\_\_\_\_

Home Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone (\_\_\_\_\_) \_\_\_\_\_ Work (\_\_\_\_\_) \_\_\_\_\_

Cell Phone (\_\_\_\_\_) \_\_\_\_\_ E-Mail \_\_\_\_\_

**\*\* Would you like to subscribe to our monthly promotions e-newsletter? Y or N \*\***

Occupation \_\_\_\_\_ Employers Name \_\_\_\_\_

Marital Status: Single \_\_\_\_\_ Married \_\_\_\_\_ Widowed \_\_\_\_\_ Divorced \_\_\_\_\_ Separated \_\_\_\_\_

Name of Spouse (or parent if Minor) \_\_\_\_\_ Phone \_\_\_\_\_

Emergency Contact \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

Family Doctor \_\_\_\_\_ Phone \_\_\_\_\_

Ophthalmologist or Optometrist \_\_\_\_\_ Phone \_\_\_\_\_

Cardiologist \_\_\_\_\_ Phone \_\_\_\_\_

Pharmacy & Phone \_\_\_\_\_  
Company \_\_\_\_\_ Phone \_\_\_\_\_

How did you hear about us? Google \_\_\_\_\_ Yelp \_\_\_\_\_ Realself \_\_\_\_\_ Other \_\_\_\_\_

### Insurance information

Primary Insurance \_\_\_\_\_ ID#: \_\_\_\_\_

Secondary Insurance \_\_\_\_\_ ID#: \_\_\_\_\_

Policy Holder's Name (if different from above) \_\_\_\_\_ DOB \_\_\_\_\_

SSN# \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

**Authorization:** I hereby authorize Dr. Bradford Lee and associate to be the attending physician and to administer to me any examination, treatment, and medications he deems therapeutic to my presenting complaint. I hereby authorize Dr. Bradford Lee and associate to furnish information to my insurance carriers concerning this illness and I hereby irrevocably assign to the doctor all payments for medical services.

Signature of Patient/Parent/Guardian: \_\_\_\_\_ Date: \_\_\_\_\_

# Patient History

Patient Name : \_\_\_\_\_ Date of Birth: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Date of Last Dilated Eye Exam: \_\_\_\_\_

EYES	HEART	SKIN CONDITIONS
<input type="checkbox"/> Glasses <input type="checkbox"/> Contacts <input type="checkbox"/> Soft <input type="checkbox"/> Hard <input type="checkbox"/> Glaucoma <input type="checkbox"/> Dry Eye <input type="checkbox"/> Punctal Plugs <input type="checkbox"/> Cataracts <input type="checkbox"/> Strabismus <input type="checkbox"/> Macular Degeneration <input type="checkbox"/> Recent Fillers and/or Botox Location: _____  <input type="checkbox"/> Facial Trauma - Type: _____  <input type="checkbox"/> Thyroid Eye Disease <input type="checkbox"/> Oculopharyngeal Muscular Dystrophy <input type="checkbox"/> Ocular Cicatricial Pemphigoid (OCP) <input type="checkbox"/> Previous Eye, Eyelid, and / or Tearing Surgery – Type: _____ _____	<input type="checkbox"/> High Blood Pressure <input type="checkbox"/> Angina <input type="checkbox"/> Chest Pain <input type="checkbox"/> Congestive Heart Failure <input type="checkbox"/> Bypass <input type="checkbox"/> Stents <input type="checkbox"/> Mitral Valve Prolapse <input type="checkbox"/> Heart Murmur <input type="checkbox"/> Arrhythmia <input type="checkbox"/> Atrial-fibrillation <input type="checkbox"/> SVT <input type="checkbox"/> Heart Attack <input type="checkbox"/> Pacemaker <input type="checkbox"/> Defibrillator <input type="checkbox"/> Heart Transplant <input type="checkbox"/> High Cholesterol <input type="checkbox"/> Wolff-Parkinson – White Syndrome	<input type="checkbox"/> Skin Cancer Type & Location: _____  <input type="checkbox"/> Rosacea <input type="checkbox"/> Eczema <input type="checkbox"/> Psoriasis
RENAL	<input type="checkbox"/> Bladder Disease <input type="checkbox"/> Kidney Disease <input type="checkbox"/> Kidney Stones <input type="checkbox"/> Dialysis <input type="checkbox"/> Kidney Removal	
STOMACH	<input type="checkbox"/> Hiatal Hernia <input type="checkbox"/> GERD <input type="checkbox"/> Diverticulitis <input type="checkbox"/> Ulcers	
BLOOD DISORDERS	<input type="checkbox"/> Anemia <input type="checkbox"/> Sickle Cell Anemia <input type="checkbox"/> Hepatitis <input type="checkbox"/> Leukemia <input type="checkbox"/> HIV <input type="checkbox"/> AIDS <input type="checkbox"/> Factor 5 Deficiency	
MUSCULOSKELETAL	<input type="checkbox"/> Back Pain <input type="checkbox"/> Arthritis <input type="checkbox"/> Trauma and / or Surgery to Neck or Shoulder – Type: _____	
NEURO / PSYCHIATRIC	<input type="checkbox"/> Stroke <input type="checkbox"/> Fainting Spells <input type="checkbox"/> Numbness <input type="checkbox"/> Myasthenia Gravis <input type="checkbox"/> Seizures <input type="checkbox"/> Bell's Palsy <input type="checkbox"/> Facial Paralysis <input type="checkbox"/> Headaches <input type="checkbox"/> Migraines <input type="checkbox"/> Depression <input type="checkbox"/> Anxiety	
RESPIRATORY SYSTEM	<input type="checkbox"/> Asthma <input type="checkbox"/> Bronchitis <input type="checkbox"/> COPD <input type="checkbox"/> Emphysema <input type="checkbox"/> Sleep Apnea <input type="checkbox"/> CPAP <input type="checkbox"/> Sarcoidosis	
ENDOCRINE	<input type="checkbox"/> Diabetes - # of Years: _____ Type 1 <input type="checkbox"/> Type 2 <input type="checkbox"/> Insulin Dependent <input type="checkbox"/> Non-Insulin <input type="checkbox"/> Diet Controlled <input type="checkbox"/> Hyperthyroid <input type="checkbox"/> Hypothyroid	
MEDICATION LIST	_____ _____ _____ _____	

## ALLERGIES

Egg     Latex     Betadine     Penicillin     Sulfa

Please list any other allergies: \_\_\_\_\_

## SOCIAL HISTORY

Current Smoker  Yes  No    If yes, how long: \_\_\_\_\_ How much: \_\_\_\_\_

Previous Smoker  Yes  No    If yes, how long: \_\_\_\_\_ Date quit: \_\_\_\_\_

Alcohol  Yes  No    If yes, frequency: \_\_\_\_\_

Drug Use  Yes  No    If yes, type: \_\_\_\_\_

Occupation: \_\_\_\_\_

## PREVIOUS SURGERIES

Any problems with anesthesia in the past?  Yes  No    If yes, what: \_\_\_\_\_

Any personal history of cancer?  Yes  No    If yes, what type: \_\_\_\_\_

## FAMILY HISTORY

Thyroid Disease     Heart Disease     Diabetes     Cancer     Skin Cancer

## CURRENT SYMPTOMS OR PROBLEMS YOU ARE HAVING

### Yes No

- Fatigue
- Fever
- Night Sweats
- Increased Sweating
- Difficulty Sleeping
- Diplopia
- Blurred Vision
- Eye Pain
- Dry Eye
- Eyelid Drooping
- Visual Impairment
- Excessive Tearing
- Itching of Eyes
- Hearing Loss
- Difficulty Swallowing
- Ringing in Ear
- Sinus Pressure
- Runny Nose
- Chest Pain
- Palpitations

### Yes No

- Rapid Heart Beat
- Irregular Heart Beat
- Shortness of Breath
- Wheezing
- Cough
- Nausea
- Vomiting
- Jaundice
- Reflux / Heartburn
- Blood in Urine
- Difficulty with Urination
- Increased Urination
- Skin Rash
- Skin Lesion
- Hives or Eczema
- Joint Pain
- Joint Swelling
- Back Pain
- Seizure
- Dizziness

### Yes No

- Facial Spasms
- Weakness
- Paralysis
- Numbness
- Tremor
- Vertigo
- Headaches
- Bruising Tendency
- Bleeding Tendency
- Anticoagulant Therapy - (Blood Thinners)
- Weight Loss
- Weight Gain
- Heat and/or Cold Intolerance
- Increased Thirst
- Depression
- Anxiety
- Mood Swings
- Stress

Are you up to date on these vaccines?     Influenza     Pneumonia     Other: \_\_\_\_\_

Completed by:     Patient     Family Member (Read and Reviewed with the Patient)

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_



# OCULOFACIAL PLASTIC SURGERY *of* HAWAII

## CONSENT FOR PHOTOGRAPHY

I authorize Dr. Bradford Lee and Oculofacial Plastic Surgery of Hawaii, Inc. to take photographs, audio recordings and/or video recordings of me/(my child) for the purposes of medical documentation, insurance authorizations, and as part of my clinical care by Dr. Lee, his staff and associates, and other consulting physicians involved in my care.

Patient Initials: \_\_\_

Dr. Lee is involved in teaching other physicians, patient education, research, and practice marketing activities for which before and after photos, procedural videos, and associated clinical case information can be invaluable. I authorize Oculofacial Plastic Surgery of Hawaii, Inc. and Dr. Lee to use my medical records, include photographs, videos, and clinical information for use in:

Please circle which we may use: **Full face photos** and/or **Cropped photos of eyes only**

Patient Initials: Yes  No  Medical training, teaching, scientific meetings, and medical journals or books

Patient Initials: Yes  No  Publications of any media format, including magazines, online internet media, broadcast, social media (e.g. Facebook, Instagram, Twitter, YouTube), websites, or for other promotional, advertising, or commercial purposes.

I hereby grant and release all claims, rights, and interests that I might have in such photography or audio or video recordings or use thereof. I agree that Oculofacial Plastic Surgery of Hawaii, Inc. and its employees will not be responsible for any claims arising in any way out of the taking and use as described above of such photographs, recordings, and case histories. I understand that I will not have an opportunity to inspect and approve such photographs or recordings prior to their use, and that Oculofacial Plastic Surgery of Hawaii, Inc. will be the owner of such photographs and/or recordings.

PATIENT/PARENT/GUARDIAN NAME (PRINTED): DATE:

PATIENT/PARENT/GUARDIAN SIGNATURE:



## Notice of Privacy Practices

I understand that, under the Health Insurance Portability & Accountability Act of 1996 (HIPAA), I have certain rights to my privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly and indirectly .
- Obtain payment from third party payers
- Conduct normal healthcare operations such as quality assessments and physicians certifications

I acknowledge that I can request and review your Notice of Privacy Practices containing a more complete description of the uses and disclosures of my health information. I understand that this organization has the right to change its Notice of Privacy Practices from time to time and that I may contact this organization at anytime at the address above to obtain the current copy of the Notice of Privacy Practices.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment, or health care operations. I also understand you are not required to agree to my requested restrictions, but if you do agree then are bound to abide by such restrictions.

### **Authorization for Disclosure of Treatment**

I understand that Oculofacial Plastic Surgery of Hawaii maintains my personal records, medical history, symptoms, examinations, and test results as a part of my healthcare. This information is not to be given to any other person without my permission. Therefore, this is a written consent to authorize release of my medical information.

### **Release of Information**

I authorize the release of information including the diagnosis, laboratory values, prescribed medications, treatment plan, examination rendered and claim information. This information may be released to:

Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Please check if Information is NOT to be released to anyone \_\_\_\_\_

Please check if okay to leave detailed information on voicemail \_\_\_\_\_

**Patient Name:** \_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_



## Financial Policy

### Insurance

Our office participates with most insurance plans. Please contact your insurance regarding specific coverages and benefits. We require a copy of your updated insurance card and a valid ID at the time of your appointment. Certain insurances require a referral from your primary care provider (PCP) to provide coverage for your visit. Please contact your PCP's office if you require a referral, prior to each service rendered.

Some insurance plans will cover the total cost of your office visit and/or surgery; other plans will only cover part of it. It is the patient's responsibility to be informed of their insurance benefits including deductibles, copayments, and co-insurances. Please call the phone number on the back of your insurance card if you have questions. You are responsible for paying all charges not covered by your insurance at the completion of your visit.

### Cosmetic Consultation

There is a \$200 non-refundable consultation fee that covers a full consultation with Dr. Bradford Lee or one of his physician assistants. You will also meet with the surgical coordinator who will provide detailed information on surgical options/ quotes and information regarding pre/ post operative instructions. This fee applies to both in-person and telemedicine consultations. If a procedure is scheduled, the consultation fee is applied towards the cost of the procedure.

### Surgery Fees

We perform surgical procedures in our Ambulatory Surgical Center (ASC) or in our in-office surgical suites. Surgical claims submitted to your insurance may include the surgeon's fee, a facility fee, and/or the anesthesiology fee. For cosmetic surgeries, a 20% non-refundable deposit is collected at the time of scheduling, and the remaining balance is due 30 days prior to your surgery date.

### Payment

We accept cash, check, or credit card. Returned checks are subject to a \$35 service fee. Credit card charges over \$1000 for any non-surgical/ cosmetic procedures or cosmetic products will be subject to a 3% credit card fee. To avoid this fee, please pay by cash or check.

### Cancellation Policy

Please call our office if you cannot make it to your appointment/ surgery. Cancellations made within 24 hours of your appointment may result in a \$150 cancellation fee. No refunds will be provided for surgeries cancelled within 30 days of your scheduled surgery date. NO refunds can be issued for completed procedures, cosmetic consultation fees, and cosmetic products.

### PATIENT FINANCIAL OBLIGATION AGREEMENT:

I understand that all applicable copayments, deductibles, and cosmetic fees are due at the time of service. I agree to be financially responsible and provide payment for charges not covered by my insurance company. I authorize my insurance benefits to be paid directly to Oculofacial Plastic Surgery of Hawaii Inc. for services rendered. I authorize representatives of Oculofacial Plastic Surgery of Hawaii Inc. to release pertinent medical information to my insurance company when requested or to facilitate payment of a claim.

### FINANCIAL POLICY/ NOTICE OF PRIVACY PRACTICES:

I acknowledge that I was provided a copy of the Oculofacial Plastic Surgery of Hawaii Inc. Financial Policy and Notice of Privacy Practices.

### BY SIGNING BELOW, I ACKNOWLEDGE I HAVE READ, UNDERSTAND, AND AGREE WITH THE FINANCIAL POLICY, AND NOTICE OF PRIVACY PRACTICES.

Patient Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
Signature: \_\_\_\_\_ Date: \_\_\_\_\_